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Our Lady of the Sacred Heart Academy

FINANCIAL AID APPLICATION

Please print or type.

Name of parent(s) or guardian(s) applying for aid:

Name of Father or Male Guardian

Name of Mother or Female Guardian

Family Address:

Street

City

State

Zip

Home Phone

Work Phone

Mobile Phone

Email

Names of all children in the family in order from oldest to youngest:

Name

Date of birth

Expected
grade level

Will attend
OLSHA?

All financial aid awarded by OLSH Academy is awarded on the basis of economic need. OLSH Academy does not discriminate on the basis of race, color, and/or national or ethnic origin in the administration of its educational policies, aid programs or other school-administered programs.

Please attach copies of your most recent federal and state income tax returns including copies of all schedules and W2 forms. If you are married and filing separately, both spouses' tax returns must be attached.

Please answer the following questions. Attach additional sheets if necessary.

Does your family have any non-taxable income? If so, what type and how much? (Include non-taxable IRA distributions, child support, social security benefits, government assistance, etc.)

Are there any recent changes in your income or liabilities not reflected in your latest tax returns (such as loss of job, medical expenses, etc.)? If so, please describe in detail.

Do any of your children have his/her own trust fund for educational expenses, or other source of income? If so, describe type and amount of income.

Please list your family's assets (worth more than \$2,000) and their approximate value, including equity in a home, automobile, real estate, recreational vehicles, paid-up life insurance policies, etc.?

Please list your family's liabilities (debt of greater than \$1,000) including commercial credit, mortgages, equity loans, medical expenses, etc. Please include the annual or monthly cost of debt service for each liability.

Are there any circumstances which you think make your family especially in need of financial aid? If so, please describe them in detail.

Every family who sends children to Our Lady of the Sacred Heart Academy is expected to bear as much of the cost of the education of their children as possible. We have made a considerable effort to keep the tuition costs down; the cost of tuition does not cover the true per-pupil cost of the operations of OLSH Academy. Additional costs are covered by the generosity and sacrifice of our donors. In justice, then, it is important that every family make whatever financial sacrifice it can to pay as much of the tuition price as possible. With this in mind, what amount do you think that your family is able to pay?

Please enter total amount of tuition for the coming year: \$ _____

Please enter the amount you feel you are able to pay: \$ _____

Total financial aid sought: \$ _____

I (We) certify that all information on this form and its attachments is substantially true and correct.

Father or Male Guardian

Date

Mother or Female Guardian

Date